The I3doc class – experimental*

The ${\mathbin{\,{\rm L}}}{\mathbin{\rm T}}_{\mathop{\rm E}}{\mathbin{\rm X}}$ Project team[†]

Released 2025-07-11

Contents

2	Features of other packages					
	2.1	The hypdoc package				
	2.2	The docmfp package				
	2.3	The xdoc2 package				
	2.4	The gmdoc package				
	Pro	blems & Todo				
ŀ	Documentation					
	Doc	rumentation				
	Doc 4.1					
		Configuration				
	4.1	Configuration				
	4.1 4.2	Configuration				
	4.1 4.2 4.3	Configuration				
	$ \begin{array}{c} 4.1 \\ 4.2 \\ 4.3 \\ 4.4 \end{array} $	Configuration Configuration Class options Class options Partitioning documentation and implementation Configuration General text markup Configuration Describing functions in the documentation Configuration				
	$ \begin{array}{c} 4.1 \\ 4.2 \\ 4.3 \\ 4.4 \\ 4.5 \end{array} $	cumentation Configuration Class options Partitioning documentation and implementation General text markup Describing functions in the documentation Describing functions in the implementation Keeping things consistent				

Index

9

1 Introduction

Code and documentation for this class have been written prior to the change of doc from version 2 to version 3, which already shows how far behind this class currently is. So take the following warning seriously please:

It is much less stable than the main expl3 packages. Use at own risk!

^{*}On popular request we now distribute the document for this experimental class. However, please note that it is by no means in final state and is *likely* to undergo modifications, even *incompatible ones*! Thus, using it might therefore require you to do updates, if the class changes.

[†]https://www.latex-project.org/latex3/

This is an ad-hoc class for documenting the expl3 bundle, a collection of modules or packages that make up IAT_EX3's programming environment. Eventually it will replace the ltxdoc class for IAT_EX3, but not before the good ideas in hypdoc, xdoc2, docmfp, and gmdoc are incorporated.

It is written as a "self-contained" docstrip file: executing latex l3doc.dtx generates the l3doc.cls file and typesets this documentation; execute tex l3doc.dtx to only generate l3doc.cls.

2 Features of other packages

This class builds on the ltxdoc class and the doc package, but in the time since they were originally written some improvements and replacements have appeared that we would like to use as inspiration.

These packages or classes are hypdoc, docmfp, gmdoc, and xdoc. I have summarized them below in order to work out what sort of features we should aim at a minimum for I3doc.

2.1 The hypdoc package

This package provides hyperlink support for the doc package. I have included it in this list to remind me that cross-referencing between documentation and implementation of methods is not very good. (*E.g.*, it would be nice to be able to automatically hyperlink the documentation for a function from its implementation and vice-versa.)

2.2 The **docmfp** package

- Provides \DescribeRoutine and the routine environment (etc.) for MetaFont and MetaPost code.
- Provides \DescribeVariable and the variable environment (etc.) for more general code.
- Provides \Describe and the Code environment (etc.) as a generalization of the above two instantiations.
- Small tweaks to the DocStrip system to aid non-IATEX use.

2.3 The xdoc2 package

- Two-sided printing.
- \NewMacroEnvironment, \NewDescribeEnvironment; similar idea to docmfp but more comprehensive.
- Tons of small improvements.

2.4 The gmdoc package

Radical re-implementation of doc as a package or class.

- Requires no \begin{macrocode} blocks!
- Automatically inserts \begin{macro} blocks!
- And a whole bunch of other little things.

3 Problems & Todo

Problems at the moment: (1) not flexible in the types of things that can be documented; (2) no obvious link between the **\begin{function}** environment for documenting things to the **\begin{macro}** function that's used analogously in the implementation.

The macro should probably be renamed to function when it is used within an implementation section. But they should have the same syntax before that happens!

Furthermore, we need another "layer" of documentation commands to account for "user-macro" as opposed to "code-functions"; the expl3 functions should be documented differently, probably, to the ltcmd user macros (at least in terms of indexing).

In no particular order, a list of things to do:

- Rename function/macro environments to better describe their use.
- Generalize function/macro for documenting "other things", such as environment names, package options, even keyval options.
- New function like \part but for files (remove awkward "File" as \partname).
- Something better to replace \StopEventually; I'm thinking two environments documentation and implementation that can conditionally typeset/ignore their material. (This has been implemented but needs further consideration.)
- Hyperlink documentation and implementation of macros (see the DTX file of svnmulti v2 as an example). This is partially done, now, but should be improved.

4 Documentation

4.1 Configuration

Before class options are processed, l3doc loads a configuration file 13doc.cfg if it exists, allowing you to customize the behavior of the class without having to change the documentation source files.

For example, to produce documentation on letter-sized paper instead of the default A4 size, create l3doc.cfg and include the line

\PassOptionsToClass{letterpaper}{l3doc}

By default, l3doc selects the $\tt T1$ font encoding and loads the Latin Modern fonts. To prevent this, use the class option <code>cm-default</code>.

4.2Class options

The class recognizes a number of options, some of which are generally useful and some of which are aimed squarely at use by the kernel team only.

When the full option is set (the standard setting), both the documentation and full onlydoc implementation parts of the source are typeset. If on the other hand the onlydoc option is set, only the documentation part is typeset.

Selects whether the standard font set up is Latin Modern in the T1 encoding (the standard setting) or leaves the font setup unchanged.

kernel Determines whether I3doc treats internal functions and variables belonging to kernel module as allowable in code, for instance __kernel_tl_to_str:w, \c__kernel_expl_date_tl, and $l_kernel_expl_bool$. In general, *no* internal material from outside the current module is allowed. However, for bootstrapping the expl3 kernel, a small number of cross-module functions are needed. To suppress the error message that would otherwise arise, the class option kernel may be given.

check When the check option is given, the class will record all commands defined and documented in a (name).cmds file. This will show which are both documented and defined, which are only documented and which are only defined. (Here, "defined" means listed using a macro or variable environment in the implementation part of the source file).

checktest

cs-break

When checktest is given as an option, the class will check that each function entry in the implementation part of the source is marked using \UnitTest.

These complementary options determine if the information given using the NB and show-notes hide-notes \NOTE commands is printed.

The commands \cmd and \cs allow hyphenation of control sequences after (most) cs-break-nohyphen underscores. By default, a hyphen is used to mark the hyphenation, but this can be changed with the cs-break-nohyphen class option. To disable hyphenation of control sequences entirely, use cs-break = false.

By default, class options

full , check = false , checktest = false , lm-default

are set.

4.3Partitioning documentation and implementation

doc uses the \OnlyDocumentation/\AlsoImplementation macros to guide the use of \StopEventually{}, which is intended to be placed to partition the documentation and implementation within a single .dtx file.

This isn't very flexible, since it assumes that we *always* want to print the documentation. For the expl3 sources, I wanted to be able to input .dtx files in two modes: only displaying the documentation, and only displaying the implementation. For example:

\DisableImplementation \DocInput{l3basics,l3prg,...} \EnableImplementation \DisableDocumentation \DocInputAgain

lm-default

The idea being that the entire expl3 bundle can be documented, with the implementation included at the back. Now, this isn't perfect, but it's a start.

Use \begin{documentation}...\end{documentation} around the documentation, and \begin{implementation}...\end{implementation} around the implementation. The \EnableDocumentation/\EnableImplementation causes them to be typeset when the .dtx file is \DocInput; use \DisableDocumentation/\DisableImplementation to omit the contents of those environments.

Note that \DocInput now takes comma-separated arguments, and \DocInputAgain can be used to re-input all .dtx files previously input in this way.

4.4 General text markup

Many of the commands in this section come from ltxdoc with some improvements.

 $cs \ [(options)] \{(csname)\}$

These commands are provided to typeset control sequences. \cmd\foo produces "\foo" and \cs{foo} produces the same. In general, \cs is more robust since it doesn't rely on catcodes being "correct" and is therefore recommended.

These commands are aware of the @@ DocStrip syntax and replace such instances correctly in the typeset documentation. This only happens after a $%<@@=\langle module \rangle >$ declaration.

Additionally, commands can be used in the argument of cs. For instance, $cs{\text{meta{name}:}\text{meta{signature}}}$ produces $\langle name \rangle$: $\langle signature \rangle$.

The $\langle options \rangle$ are a key-value list which can contain the following keys:

- index=(name): the (csname) is indexed as if one had written \cs{(name)}.
- no-index: the (csname) is not indexed.
- module= $\langle module \rangle$: the $\langle csname \rangle$ is indexed in the list of commands from the $\langle module \rangle$; the $\langle module \rangle$ can in particular be TeX for "TEX and LATEX 2ε " commands, or empty for commands which should be placed in the main index. By default, the $\langle module \rangle$ is deduced automatically from the command name.
- replace is a boolean key (true by default) which indicates whether to replace @@ as DocStrip does.

These commands allow hyphenation of control sequences after (most) underscores. By default, a hyphen is used to mark the hyphenation, but this can be changed with the cs-break-nohyphen class option. To disable hyphenation of control sequences entirely, use cs-break = false.

 $tn \left[(options) \right] {(csname)}$

Analogous to \cs but intended for "traditional" T_EX or $IAT_EX 2_{\varepsilon}$ commands; they are indexed accordingly. This is in fact equivalent to \cs [module=TeX, replace=false, $\langle options \rangle$] { $\langle csname \rangle$ }.

[\]cmd \cmd [$\langle options \rangle$] $\langle control sequence \rangle$

$meta \ \{(name)\}$

\meta typesets the $\langle name \rangle$ italicized in $\langle angle \ brackets \rangle$. Within a function environment or similar, angle brackets $< \ldots >$ are set up to be a shorthand for $meta{\ldots}$.

This function has additional functionality over its ltxdoc versions; underscores can be used to subscript material as in math mode. For example, \meta{arg_{xy}} produces " $\langle \arg_{xy} \rangle$ ".

 $Arg Arg {(name)}$

 Marg Typesets the $\langle name \rangle$ as for Meta and wraps it in braces. \oarg

The \marg/\oarg/\parg versions follow from ltxdoc in being used for "mandatory" \parg or "optional" or "picture" brackets as per $IAT_FX 2_{\mathcal{E}}$ syntax.

\file \pkg { $\langle name \rangle$ }

```
\env
      These all take one argument and are intended to be used as semantic commands for
\pkg
      representing files, environments, package names, and class names, respectively.
\cls
```

NB $\mathbb{R} \{ \langle tag \rangle \} \{ \langle comments \rangle \}$

\NOTE \begin{NOTE} $\{\langle tag \rangle\}$

 $\langle comments \rangle$ \end{NOTE}

Make notes in the source that are not typeset by default. When the show-notes class option is active, the comments are typeset in a detokenized and verbatim mode, respectively.

4.5Describing functions in the documentation

function (env.) Two heavily-used environments are defined to describe expl3 functions and variables. If variable (env.) describing a variable, use the latter environment; it behaves identically to the function syntax (env.) environment. Both of the above environments are typically combined with the syntax environment, to describe their syntax.

```
\begin{function}{\package_function_one:N, \package_function_two:n}
  \begin{syntax}
    \cs{package_function_one:N} \meta{cs}
    \cs{package_function_two:n} \marg{Argument}
  \end{syntax}
Descriptive text here ...
\end{function}
package_function_one:N package_function_one:N (cs)
\package_function_two:n \package_function_two:n {(Argument)}
                       Descriptive text here ....
```

Function environments take an optional argument to indicate whether the function(s) it describes are expandable (use EXP) or restricted-expandable (use rEXP) or defined in conditional forms (use TF, pTF, or noTF). Note that pTF implies EXP since predicates must always be expandable, and that noTF means that the function without TF should be documented in addition to TF. For the conditional forms TF and pTF, the argument of the function environment is *not* in fact a command that exists: in the example below, \tl_if_empty:N does not exist, but its conditional forms \tl_if_empty:NT, \tl_if_empty:NTF and predicate form \tl_if_empty_p:N exist:

```
\begin{function}[pTF]{\tl_if_empty:N, \tl_if_empty:c}
  \begin{syntax}
    \cs{tl_if_empty_p:N} \meta{tl~var}
    \cs{tl_if_empty:NTF} \meta{tl~var} \Arg{true code} \Arg{false code}
  \end{syntax}
  Tests if the \meta{tl~var} is entirely empty
  (i.e., contains no tokens at all).
  \end{function}
```

```
texnote (env.) This environment is used to call out sections within function and similar environments that are only of interest to seasoned T_{E}X developers.
```

4.6 Describing functions in the implementation

- macro (env.) The well-used environment from $IAT_EX 2_{\varepsilon}$ for marking up the implementation of macros/functions remains the macro environment. Some changes in 13doc: it now accepts comma-separated lists of functions, to avoid a very large number of consecutive \end{macro} statements. Spaces and new lines are ignored (the option [verb] prevents this).
 - % \begin{macro}{\foo:N, \foo:c}
 % \begin{macrocode}
 ... code for \foo:N and \foo:c ...
 % \end{macrocode}
 % \ond{macrocode}

If you are documenting an auxiliary macro, it's generally not necessary to highlight it as much and you also don't need to check it for, say, having a test function and having a documentation chunk earlier in a function environment. I3doc will pick up these cases from the presence of __ in the name, or you may force marking as internal by using \begin{macro}[int] to mark it as such. The margin call-out is then printed in grey for such cases.

For documenting expl3-type conditionals, you may also pass this environment a TF option (and omit it from the function name) to denote that the function is provided with T, F, and TF suffixes. A similar pTF option prints both TF and _p predicate forms. An

	functions such as \prop_get:NN which also have conditional forms (\prop_get:NNTF).
	In a very small number of cases, there is no user documentation for a "public"
	function. In these rare cases, the option no-user-doc may be added to suppress the
	undefined reference that would otherwise then arises.
\TestFiles	$\label{eq:list_of_files} $$ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $
	code; they are printed in the documentation.
\UnitTested	Within a macro environment, it is a good idea to mark whether a unit test has been
	created for the commands it defines. This is indicated by writing \UnitTested anywhere
	within \begin{macro} \end{macro}.
	If the class option checktest is enabled, then it is an error to have a macro environ-
	ment without a call to $\texttt{Testfiles}$. This is intended for large packages such as $\texttt{expl3}$ that
	should have absolutely comprehensive tests suites and whose authors may not always be
	as sharp at adding new tests with new code as they should be.
TestMissing	If a function is missing a test, this may be flagged by writing (as many times as
	needed) $TestMissing {(explanation of test required)}.$ These missing tests are summa-
	rized in the listing printed at the end of the compilation run.
variable (env.)	When documenting variable definitions, use the variable environment instead. Here
	it behaves identically to the $\verb macro $ environment, except that if the class option $\verb checktest $
	is enabled, variables are not required to have a test file.
$\verb arguments (env.) $	Within a macro environment, you may use the arguments environment to describe
	the arguments taken by the function(s). It behaves like a modified enumerate environ-
	ment.
	% \begin{macro}{\foo:nn, \foo:VV}
	% \begin{arguments}
	% \item Name of froozle to be frazzled
	% \item Name of muble to be jubled
	% \end{arguments}
	% \begin{macrocode}
	code for \foo:nn and \foo:VV

option noTF prints both the TF forms and a form with neither T nor F, to document

- % \end{macrocode}

4.7 Keeping things consistent

Whenever a function is either documented or defined with function and macro respectively, its name is stored in a sequence for later processing.

At the end of the document (i.e., after the .dtx file has finished processing), the list of names is analyzed to check whether all defined functions have been documented and vice versa. The results are printed in the console output.

If you need to do more serious work with these lists of names, take a look at the implementation for the data structures and methods used to store and access them directly.

4.8 Documenting templates

The following macros are provided for documenting templates; might end up being something completely different but who knows.

8

```
begin{TemplateInterfaceDescription} {\langle template type name \rangle}
  \TemplateArgument{none}{---}
OR ONE OR MORE OF THESE:
  TemplateArgument \{ \langle arg \ no \rangle \} \{ \langle meaning \rangle \}
AND
\TemplateSemantics
   (text describing the template type semantics)
\end{TemplateInterfaceDescription}
ONE OR MORE OF THESE:
  TemplateKey \{\langle key name \rangle\} \{\langle type of key \rangle\}
    \{\langle textual \ description \ of \ meaning \rangle\}
    \{\langle default \ value \ if \ any \rangle\}
AND
\TemplateSemantics
  (text describing special additional semantics of the template)
\end{TemplateDescription}
begin{InstanceDescription} [(text to specify key column width (optional))]
              { {template type name} } { {instance name} } { {me} } 
ONE OR MORE OF THESE:
  AND
\InstanceSemantics
   \langle text \ describing \ the \ result \ of \ this \ instance \rangle
\end{InstanceDescription}
```

Index

The italic numbers denote the pages where the corresponding entry is described, numbers underlined point to the definition, all others indicate the places where it is used.

Α	\DescribeVariable 2
\AlsoImplementation 4	\DisableDocumentation 5
\Arg 6	\DisableImplementation 5
arguments (env.)	\DocInput 5
	\DocInputAgain 5
\mathbf{C}	
check (option) 4	\mathbf{E}
checktest (option) 4	\EnableDocumentation 5
$cls \dots \delta$	$\verb+EnableImplementation$
\cmd 4, 5	\env <i>6</i>
\cs 4, 5	environments:
cs-break (option) 4	arguments
cs-break-nohyphen (option) 4	function $\dots \dots \dots$
	macro 7
D	syntax 6
\Describe 2	texnote 7
\DescribeRoutine 2	variable $\dots \dots \dots$

F	hide-notes 4
\file <i>6</i>	kernel 4
\foo $\ldots \ldots \ldots 5$	lm-default 4
full (option) 4	onlydoc
function (env.)	show-notes \ldots 4
H ()	Р
hide-notes (option) 4	package commands:
К	\package_function_one:N 6
kernel (option) 4	$package_function_two:n \dots 6$
kernel internal commands:	\parg <i>6</i>
\l_kernel_expl_bool	\pkg 6
\ckernel_expl_date_t1 4	a
\kernel_tl_to_str:w	S
\Kerner_tr_to_str.w	show-notes (option) 4
\mathbf{L}	$StopEventually \dots 3, 4$
<pre>lm-default (option)</pre>	syntax (env.) 6
('F''') · · · · · · · · · · · · · · · · · ·	-
\mathbf{M}	T
macro (env.)	\TestFiles 8
\marg	\TestFiles 8
\meta 6	\TestMissing 8
	\TestMissing 8
Ν	TEX and LATEX 2ε commands:
\NB 4, 6	\part 3
\NewDescribeEnvironment 2	\partname 3
\NewMacroEnvironment 2	texnote (env.) 7
\NOTE 4, 6	tl commands:
	\tl_if_empty:NTF 7
0	\tl_if_empty_p:N 7
\oarg 6	\tn 5
onlydoc (option) 4	
\OnlyDocumentation 4	U
options:	\UnitTest 4
check 4	\UnitTested 8
checktest 4	\UnitTested 8
cs-break 4	
cs-break-nohyphen 4	V
full 4	variable (env.)